



New Consumer Intake

Name: _____ Date of Birth: _____

Physical Address: _____ City: _____ Zip _____

Mailing Address if Different: _____ City: _____ Zip _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Email Address: _____ Primary Language: _____

How did you hear about SAIL? _____

Marital Status: _____ Gender: Male ___ Female ___

How would you like to receive SAIL's Quarterly Newsletter?

Email ___ Mailing Address ___ Not interested? ___

Are you registered to vote? Yes ___ No ___ If no, can SAIL help you register? Yes ___ No ___

Do you feel safe in your home? Yes ___ No ___ If no, please discuss with SAIL staff.

Ethnicity:

___ African American ___ AK Native ___ Asian ___ American Indian
___ Caucasian ___ Hispanic/Latino ___ Pacific Islander ___ Unknown/Other

Disability/Disabilities - Check all that apply (write 'P' next to primary disability)

- ___ AIDS/HIV ___ Developmental Disabilities ___ Multiple Disabilities
___ Alzheimer's ___ Diabetes ___ Orthopedic Impairment
___ Amputation ___ Emphysema ___ Parkinson's Disease
___ Arthritis ___ Environmental Sensitivities ___ Psychiatric Disability
___ Asthma ___ Epilepsy ___ Respiratory Condition
___ Blind (NLP) ___ Heart Attack/Bypass ___ Schizophrenia
___ Cancer ___ Head Injury ___ Speech Impairment
___ Cardiac/Circulatory ___ Hearing Impairment ___ Spina Bifida
___ Cerebral Palsy ___ Hepatitis ___ Spinal Cord Injury
___ Chemical Dependence ___ High Blood Pressure ___ Stroke
___ Deaf ___ Learning Disability ___ Visual Impairment

Please specify other disability if not listed _____

Current Services:

Division of Vocational Rehabilitation (DVR)? Yes ___ No ___

Tribal Vocational Rehabilitation (TVR)? Yes ___ No ___

Medicare? Yes ___ No ___ Not sure ___

Medicaid? Yes ___ No ___ Not sure ___

Care Coordination or Case Management? Yes ___ No ___ Not sure ___

*If yes, through which agency do you receive CC or CM services _____

What is your Care Coordinator or Case Managers name: _____

Would you sign a release of information for us to speak with this person? Yes ___ No ___

Are you a Veteran: Yes ___ No ___

If yes, are you receiving VA benefits or other services: Yes ___ No ___ Not Sure ___



SOUTHEAST ALASKA INDEPENDENT LIVING

Current Housing Situation:

Is your housing subsidized: Yes ___ No ___

___ Group Home ___ Own House/Apt. ___ Parent/Guardian Home ___ Hotel
 ___ Transitional ___ Rent House/Apt. ___ Primary Care Facility ___ Homeless

Is your residence accessible? Yes ___ No ___ Accessibility Needed ___

___ Living alone ___ Living w/family/friends ___ Assisted living
 ___ Supported living ___ Living alone with PC ___ Institution (nursing home etc.)

*If living in an institution, do you live there by choice? Yes ___ No ___

Education (highest level):

___ No Education
 ___ Special Education
 ___ 8th Grade or Less
 ___ Some High School
 ___ GED
 ___ High School Diploma
 ___ Some College
 ___ Some Graduate Work
 ___ Graduate Degree

Employment:

___ Full time
 ___ Not Employed – not seeking
 ___ Not Employed – seeking
 ___ Employed part time
 ___ Supported employment
 ___ Self employed – full time
 ___ Self employed – part time
 ___ Retired
 ___ Volunteer
 ___ DVR Consumer

Annual Income:

___ 0-\$4,600
 ___ \$4,601-\$6,600
 ___ \$6,601-\$10,000
 ___ \$10,001-\$15,000
 ___ \$15,001-\$20,000
 ___ \$20,001-\$30,000
 ___ \$30,001-\$40,000
 ___ Above \$40,000

Eligibility Statement

In accordance with Department of Education 34 CFR. Parts 364, 365, 366, 367 Subpart D, Paragraph 364.40 this statement of eligibility is necessary. By the signature of the SAIL staff below, it is certified that the applicant has met the basic requirements specified in Paragraph 364.40. These are: The individual applying for or receiving services is an individual with a significant disability.

 SAIL Staff Signature

 Date

I acknowledge that SAIL staff has explained the purpose of the Client Assistance Program (CAP) to me and provided contact information for offices statewide. Please initial _____

I would like to create an Independent Living Plan: Yes ___ No ___ Initial _____

I would like to waive my right to create an Independent Living Plan, I understand that I can create an IL Plan with SAIL in the future if I so choose: Yes ___ No ___ Initial _____

 Consumer Signature

 Date

 SAIL Staff Signature

 Date

 Parent or Guardian (If Applicable)

 Date

For Office Use Only

Initial Intake Date: _____ MiCIL Date: _____ Exceed Date: _____ Exit Date: _____

ROI ___ Photo Release ___ IL Plan (If Requested) ___

*If ORCA or other activities: ROL ___ DSUSA ___ Activity Form ___



Independent Living Plan

Consumer Name: _____ Date of Birth: _____

Date of Plan: _____

The following goals have been established cooperatively by the consumer and an Independent Living Advocate. The goals are specific in addressing independent living needs of the consumer, and focus on enhancing the consumer's ability to live independently.

If the consumer elects to waive a written IL Plan, the waiver must be in writing and must be in the consumer file.

<p>Goal 1: _____</p> <p>Completed: Yes ___ No ___</p>
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<p>Goal 2: _____</p> <p>Completed: Yes ___ No ___</p>
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<p>Goal 3: _____</p> <p>Completed: Yes ___ No ___</p>
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<p>Goal 4: _____</p> <p>Completed: Yes ___ No ___</p>
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Consumer Signature: _____ **Date:** _____

SAIL Staff Signature: _____ **Date:** _____

Parent/Guardian (If Applicable): _____ **Date:** _____

**DISABLED SPORTS USA INSURANCE WAIVER & RELEASE OF LIABILITY
and MEDIA RELEASE FORM**



DISABLED SPORTS USA INSURANCE WAIVER & RELEASE OF LIABILITY FORM

In consideration of being allowed to participate in any way in Disabled Sports USA and Southeast Alaska Independent Living related events and activities, I and/or the minor participant, for myself, and on behalf of my heirs, assigns, personal representatives and next of kin, the undersigned:

1. Agree that prior to participating, I will inspect, or if a parent and/or legal guardian I will instruct the minor participant to inspect, the facilities and equipment to be used, and if I believe, to the best of my ability, that anything is unsafe, I and/or the minor participant will immediately advise Disabled Sports USA and Southeast Alaska Independent Living of such condition(s) and refuse to participate.
2. Acknowledge and fully understand that I and/or the minor participant will be engaging in activities that involve risk of serious injury, including permanent disability and death, and severe social and economic losses which might result only from my own actions, inactions or negligence of others, the rules of play, or the condition of the premises or any equipment used. Further, that there may be other risks not known to me or not reasonably foreseeable at this time.
3. Assume all the foregoing risks and accept personal responsibility for the damages following such injury, permanent disability or death.
4. Release, waive, discharge and covenant not to sue Disabled Sports USA and Southeast Alaska Independent Living, its affiliated clubs, their representative administrators, directors, agents, coaches, other employees, and volunteers of the organization, other participants, sponsoring agencies, sponsors, advertisers, their heirs, and if applicable, owners and leasers of premises used to conduct the event, all of which are hereinafter referred to as "releasees", from demands, losses or damages on account of injury, including death or damage to property, caused or alleged to be caused in whole or in part by the negligence of the releasee or otherwise.

I/WE HAVE READ THE ABOVE WAIVER AND RELEASE, UNDERSTAND THAT I/WE HAVE GIVEN UP SUBSTANTIAL RIGHTS BY SIGNING IT, HAVE NOT CHANGED IT ORALLY, AND SIGN IT VOLUNTARILY.

X _____
Participant's Signature Participant's Name (PLEASE PRINT CLEARLY) Date

Date of Birth _____ FOR PARTICIPANTS UNDER THE AGE OF 18

This is to certify that I, as parent/guardian with legal responsibility for this participant, do consent and agree to his/her release as provided above of the Releasees, and, for myself, my heirs, assigns, and next of kin, I release and agree to indemnify and hold harmless the Releasees from any and all liabilities incident to my minor child's involvement or participation in these programs as provided above, EVEN IF ARISING FROM THEIR NEGLIGENCE.

X _____
Parent/Legal Guardian Signature Parent/Legal Guardian Name Relationship Emergency Phone Date

MEDIA RELEASE FORM

MEDIA/PHOTO WAIVER: I hereby authorize and give my full consent to Disabled Sports USA and Southeast Alaska Independent Living to copyright and/or publish any and all photographs, digital recordings, videotapes and/or film in which I appear may be used for public view. I further agree that Disabled Sports USA and Southeast Alaska Independent Living may transfer, use or cause to be used, these digital recordings, photographs, videotapes, or films for any exhibitions, public displays, publications, commercials, art and advertising purposes, television programs, and internet without limitations or reservations.

X _____
Participant's Signature Participant's Name (PLEASE PRINT CLEARLY) Date

FOR PARTICIPANTS UNDER THE AGE OF 18

X _____
Parent/Legal Guardian Signature Parent/Legal Guardian Name Relationship Emergency Phone Date



ORCA Activity Information Form

Name: _____ Today's Date: _____

Birthdate: _____ Address: _____

Phone: _____ Disability: _____

Please describe any behavior related issues (i.e. following directions, language, responds well to positive feedback):

Medications

Times Taken

Who and how administered (i.e. needs reminder, taken with food, etc): _____

Date of last Tetanus: _____

Seizure History

Frequency: _____ Most Recent Date: _____

Characteristics: _____

Triggers: _____

Allergies: _____

Emergency Contact Information:

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

Doctor and Clinic: _____ Phone: _____

Turn Over →



Authorization for Medical Care: I authorize SAIL to call for medical care and/or to transport me to a medical facility or hospital if medical attention is needed. I agree that upon transport to any such medical facility or hospital SAIL shall not have any further responsibility for me. Further, I agree to pay all costs associated with such medical care and related transportation and shall indemnify and hold harmless SAIL from any costs incurred therein.

ORCA/SAIL staff reserve the right to refuse service to anyone intoxicated through the abuse of alcohol or illicit drugs, due to safety of all participants, volunteers, staff, and/or others. I agree to pay for broken/lost items issued to me by ORCA/SAIL staff and understand ORCA/SAIL is not responsible for any personal items of mine, which may be lost or stolen.

Signature/ Parent or Guardian if under 18

Date

Inspiring Personal Independence

SOUTHEAST ALASKA INDEPENDENT LIVING



3225 Hospital Drive, Suite 300 · Juneau, Alaska 99801 · (907) 586-0104 (phone) · 586-4980 (fax)

ORCA Financial Aid Application

Consumer receiving Scholarship: _____ AGE: _____

Mailing Address: _____

Parent/Guardian/Care Coordinator Contact: _____

Day Phone: _____ Evening Phone: _____

Total # wage earners in house _____ Total in household including yourself _____

Report ALL household income for the past calendar **YEAR**. Fill in an amount for each category, even if it is zero.

Gross wages: _____	Child Support/alimony: _____
PFD income: _____	Disability Benefits _____
Workers Comp: _____	Public Assistance: _____
Unemployment: _____	Social Security: _____
Veteran's pymts: _____	Rentals/Estates: _____
Trust/Royalty pymt: _____	Tips/other: _____
Pension: _____	TOTAL ALL INCOME: _____

Additional financial considerations that we should be aware of: _____

Are you applying for funding for a specific ORCA activity or trip? Y/N
If Yes, which ones) _____

OFFICE USE ONLY

Date received _____

Amount funded _____

Funding Source _____

Date awarded _____